

## PROPOSAL FORM FOR GREENHOUSE INSURANCE

AGENT / BROKER  ACCOUNT NO.:  POLICY NUMBER

### SECTION 1

#### (A) - INDIVIDUAL CUSTOMER DETAILS

i) Full Name of Proposer     
(First Name) (Second Name) (Other Names)

Date of Birth   -   -     Gender   Marital Status  Single  Married

Nationality  Citizenship

ii) Contact Details: (mobile):  (tel):

(email address):

(Postal Address):  (Postal code):  (town/ city):

Residential Address (Physical)

iii) Identification Doc. 

Identification Type	Identification Number	Expiry Date
<input type="checkbox"/> Identity Card	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Passport	<input type="text"/>	<input type="text"/>
<input type="checkbox"/> Asylum	<input type="text"/>	<input type="text"/>

(Attach a copy of Identification Document)

iv) Income Tax No. (PIN)  (Attach a copy of PIN Certificate)

v) Are you Employed?  Yes  No OR ii) Self Employed?  Yes  No

vi) If employed, state your current employer

vii) Occupation  Sector

viii) Source of Income  Salary  Business Proceeds  Pension (Recipient of Annuity)  Rent (Real Estate)  
 Non-Income generating dependant

ix) Source of Wealth  Legal Settlement  Royalties  Inheritance  Donations  
 Winnings  Savings  Sale of Investment  Sale of Property  
(Lottery/ Casino/Bettings)  
 Rent (Real Estate)  Employment  Pension  Business Proceeds

x) Full Name of Next of Kin  Relationship   
(Telephone No.):

#### (B) - LEGAL ENTITY, CORPORATE OR SME CUSTOMER DETAILS

i) Trade Name

Legal/Registered Name

Registration Number

Country of Incorporation  Country of Parent Company if any

ii) Contact Details (mobile):  (tel):

(email address):

(Postal Address):  (Postal code):  (town/ city):

Physical Location

iii) Nature of Business  Sector

- iv) Income Tax No. (PIN)                      (Attach a copy of PIN Certificate)
- v) Beneficial Owner (Attach CR12)
- vi) Source of Income  Business Proceeds  Rent (Real Estate)  Donations  Government Funding
- vii) Source of Wealth  Legal Settlement  Royalties  Interest  Savings
- Court Order  Sale of Property  Sale of Investment
- Government Funding  Shareholders Contribution

## SECTION 2 - PROPOSAL DETAILS

2.1) Period of insurance From    -    -     To    -    -

2.2) Overall size of the farm : \_\_\_\_\_

2.3) Date of start of commercial operations . From    -    -

2.4) Qualifications and experience of personnel, number of staff regularly and/or seasonal employed?  
(Provide an overview).

	Name	Qualifications	Special Training	No. of years on the Farm
Farm Manager				
Deputy Manager				

## SECTION 3 - DESCRIPTION OF THE GREENHOUSES AND FIELDS

3.1) Size and age of each greenhouse, age of plastic cover, size (supply information on a separate list)

3.2) Type of greenhouse construction : \_\_\_\_\_

3.3) Who constructed the greenhouses : \_\_\_\_\_

3.4) Type of coverage of each greenhouse (plastic, glass or other material; any guarantees given for plastics)

3.5) If plastic tunnels are used: For how long is the plastic coverage used? \_\_\_\_\_

## SECTION 4 - PRODUCTION

(This data is required for each greenhouse and open field)

4.1) Production cycle per plant. How many flushes per year?

a) Crop : \_\_\_\_\_

b) Flushes per year : \_\_\_\_\_

c) Duration of one flush : \_\_\_\_\_

4.2) Yield expectation per plant and per greenhouse/field expressed in kilograms (or other units) per unit of area and per month/year/season. Fill below where applicable:

a) Number of stems per hectare at any one time : \_\_\_\_\_

b) Stems per hectare : \_\_\_\_\_

c) Plants per square Metre : \_\_\_\_\_

4.3) Yields over the last 5 years for the respective crops and varieties per greenhouse.

4.4) Cost of production: Fill where applicable.

- a) Cost of production per hectare : \_\_\_\_\_
- b) Cost of production per stem : \_\_\_\_\_
- c) Cost of production per square metre : \_\_\_\_\_
- d) Cost of production per plant : \_\_\_\_\_

4.5) Total area in hectares/acres occupied by the greenhouses or crops : \_\_\_\_\_

### SECTION 5 - ECONOMIC ASPECTS

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(This data is required for each variety of crops grown)-(Fill in one per greenhouse)

5.1) Current total value of the greenhouses crops for all green houses:

5.2) Estimated sale price per stem (Kes) : \_\_\_\_\_

5.3) Current total value of the plastic covering for all greenhouses (Kes) : \_\_\_\_\_

5.4) Current total value for the steel structures for all greenhouses (Kes) : \_\_\_\_\_

### SECTION 6 - INSURANCE ASPECTS

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6.1) What do you want to insure?

- a) Crop coverings : \_\_\_\_\_
- b) Crop : \_\_\_\_\_
- c) Transit : \_\_\_\_\_
- d) Machinery Breakdown : \_\_\_\_\_
- e) Other assets : \_\_\_\_\_

6.2) What are the perils you are exposed to and for which do you require insurance?

6.3) Loss experience, dates and value of losses caused to the site or in the neighborhood (if there are other greenhouses).

The primary mode of delivery of your policy document and other official documents shall be via email.  
Kindly provide your email address below:

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## CONSENT & DECLARATION

I/We consent to The Heritage Insurance Company Kenya Limited:

- i) Collecting, using, disclosing, processing and/or storing my/our personal data for purposes that are relevant to my policy and as permitted by law;
- ii) Collecting and sharing my personal data information in accordance with the privacy policy on its website (<https://www.heritageinsurance.co.ke/>): and
- iii) Transferring my/our personal data to their reinsurers and affiliated companies for purposes of insurance and as permitted by law.

I/We hereby declare the truth and correctness of the above statements and particulars, and that my/our answers herein are in my/our full knowledge and have been written by me or with my full authority.

I/We hereby agree that this Proposal and Declaration shall form the basis of the contract between me/us and the Heritage Insurance Company Kenya Limited.

Proposer's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*No liability (except for the period stated in the Insurer's Official Cover Note) is undertaken until the Proposal is accepted by the Insurer and the premium paid.*