



AUTO CORRECT CONVERSION FORM

AGENT / BROKER ACCOUNT NO.: POLICY NUMBER

SECTION 1 (A) - INDIVIDUAL CUSTOMER DETAILS

i) Full Name of Proposer
(First Name) (Second Name) (Other Names)

Date of Birth D D - M M - Y Y Y Y Gender M F Marital Status Single Married

Nationality Citizenship

ii) Contact Details: (mobile): (tel):
(email address):
(Postal Address): (Postal code): (town/city):
 Residential Address (Physical)

iii) Identification Doc. Identification Type Identification Number Expiry Date

Identity Card M M - Y Y Y Y

Passport _____

Asylum _____
(Attach a copy of Identification Document)

iv) Income Tax No. (PIN) (Attach a copy of PIN Certificate)

v) Are you Employed ? Yes No OR ii) Self Employed ? Yes No

vi) If employed, state your current employer

vii) Occupation Sector

viii) Source of Income Salary Business Proceeds Pension (Recipient of Annuity) Rent (Real Estate)
 Non-Income generating dependant

ix) Source of Wealth Legal Settlement Royalties Inheritance Donations
 Winnings Savings Sale of Investment Sale of Property
(Lottery/ Casino/Bettings)
 Rent (Real Estate) Employment Pension Business Proceed

x) Full Name of Next of Kin Relationship
(Telephone No.):

SECTION 2 - VEHICLE DETAILS

Registration Number	Make of vehicle	Model of vehicle	Cubic Capacity (CC)	Year of Manufacture	Body Type	Manufacturers seating capacity Incl. driver	State any changes made to maker's design of body or engine. If none state 'NONE'	Estimated Proposed Sum insured	Fuel Type (Petrol, Diesel, Hybrid, Electric & others - Specify)

PLEASE ATTACH A COPY OF THE LOG-BOOK FOR EACH VEHICLE

HERITAGE AUTO CORRECT COVER DECLARATION

[Only for comprehensively insured vehicle - Option (ii)]

I _____ declare that I have read and understood the Heritage Auto Correct Motor Insurance policy which is based on Telematics Technology operations. I hereby consent to The Heritage Insurance Company Kenya Limited to install the Telematics device in my vehicle and to effect insurance on that basis.

Signature : _____ Date: _____

CONSENT & DECLARATION

I/We consent to The Heritage Insurance Company Kenya Ltd;

- (i) Collecting, using, disclosing and/or processing my/our personal data; and
- (ii) Transferring my/our personal data to their reinsurers and affiliated companies for the purposes of insurance as permitted by law.

I/We hereby declare the truth and correctness of the above statements and particulars and agree that this Proposal and Declaration shall be held to be promissory and the basis of the contract between me/ us and The Heritage Insurance Company Kenya Limited.

Proposer's Signature: _____ Date: _____

No liability (except for the period stated in the Insurer's Official Cover Note) is undertaken until the Proposal is accepted by the Insurer and the premium paid.